TO: Trustee’s Name

Address

From: Your Name

Your Address

Date:

**Subject: Please Provide True Copy of California Trust**

Under California Probate Code Section 16061.7, the Trustee of a California Trust is required to provide all beneficiaries and heirs with a true copy of the Trust documents, including any amendments, 60 days after the settlor’s death(s).

As you are required to provide the Trust no later than 60 days after the settlor’s death(s), you should have no objection to providing me with true copies of the Trust, and any amendments, at this time. If you do not provide me with a true copy of the Trust, and any amendments, I will have no choice but to file a petition in the Probate Court requesting the Court to order you to provide me with a true copy.

Please note, if I’m forced to file a petition, I will request that the Court order you to pay for the attorneys’ fees and costs associated with my petition. I hope I am not required to file a petition and you will simply provide me, as an heir and/or beneficiary of the Trust, a true copy of the Trust, and any amendments, on or before [INSERT DATE 60 DAYS FROM THE DATE OF THIS LETTER].

Sincerely,

Your Name